

**CLIFFS QUEBEC IRON MINING ULC et al.
ONTARIO, BRITISH COLUMBIA, AND NEWFOUNDLAND
SEARCH OVERVIEW**

CORPORATE SEARCHES

Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine De Fer ULC

Formed under the CBCA on December 18, 1985 as **Consolidated Thompson-Lundmark Gold Mines Limited** by the amalgamation of **Thompson-Lundmark Gold Mines Limited** and **Hoffman Exploration and Minerals Limited**

Amalgamated on July 1, 1989 with **166739 Canada Inc.** to continue as Consolidated Thompson-Lundmark Gold Mines Limited

Changed name on August 21, 2006 to **Consolidated Thompson Iron Mines Limited** and again on June 30, 2010 to include the French version, **Les mines de fer consolidees Thompson Limitee**.

Changed name on September 1, 2011 to **Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee**

Amalgamated on January 1, 2012 with **Cliffs Canada Inc.** and continues as Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee

Continued into British Columbia on April 17, 2014 as Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee

Converted into a British Columbia Unlimited Liability Corporation on December 9, 2014 as **Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC**

Thompson-Lundmark Gold Mines Limited

- Incorporated federally on August 31, 1938 and continued under new CBCA on November 19, 1980

Hoffman Exploration and Minerals Limited

- formed under OBCA on December 3, 1980 as Hoffman Exploration and Minerals Limited by the amalgamation of **Frood Deep Nickel Mines Limited, Gordon-Lebel Mines, Limited, Kapkichi Nickel Mines Limited** and **Delahey Consolidated Nickel Mines Limited**

- continued under the CBCA on December 18, 1985

Frood Deep Nickel Mines Limited

- incorporated under OBCA on June 30, 1927 as Junior Frood Mines, Limited

- changed name on January 16, 1967 to Frood Deep Nickel Mines Limited

Gordon-Lebel Mines, Limited

- incorporated under OBCA on December 15, 1927

Kapkichi Nickel Mines Limited

- incorporated under OBCA on December 6, 1956

Prepared for Bernard Boucher by Nancy Thompson of Blake, Cassels & Graydon LLP, and based on prior search summaries with applicable updates.

This summary has been prepared solely for internal use and for the benefit of our client and may not be relied upon by or disclosed to anyone else without our prior written consent.

This summary is a compilation of data taken from search results obtained from applicable governmental registries. Blake, Cassels & Graydon LLP accepts no liability for the accuracy of the data or for the information contained herein; please refer to and rely on the original search results.

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Delahey Consolidated Nickel Mines Limited

- incorporated under OBCA on April 10, 1957

166739 Canada Inc.

- incorporated under the CBCA on March 1, 1989

Cliffs Canada Inc.

- incorporated under the CBCA on January 7, 2011 as **7744846 Canada Inc.**

- changed name on April 13, 2011 to Cliffs Canada Inc.

Registered Office: Suite 2600, Three Bentall Centre, 595 Burrard Street, PO Box 49314, Vancouver, British Columbia V7X 1L3

Directors:	P. Kelly Tompkins	Officers:	P. Kelly Tompkins	President
	Terrance Paradie		Terrance Paradie	Vice-president
	Clifford T Smith		James D. Graham	Secretary

Wabush Mines *[corporate information not updated]*

Unincorporated Joint Venture

The partners are **Wabush Iron Co. Limited** and **Wabush Resources Inc.**

Wabush Iron Co. Limited *[corporate information not updated]*

Formed in the State of Ohio on April 19, 1957.

Wabush Resources Inc.

Incorporated under the CBCA on July 29, 2003

Amalgamated on February 1, 2010 with **7261471 Canada Inc.** to continue as Wabush Resources Inc.

Amalgamated on March 11, 2011 with **7261489 Canada Inc.** to continue as Wabush Resources Inc.

Registered Office: 199 Bay Street, Suite 4000, Toronto, ON M5L 1A9

Directors:	Terrance Paradie	Officers:	<i>Officers are not provided for CBCA entities.</i>
	P. Kelly Tompkins		
	Thomas A. McKee		

7261471 Canada Inc.

- Incorporated under the CBCA on October 19, 2009

7261489 Canada Inc.

- Incorporated under the CBCA on October 19, 2009

Compagnie De Chemin De Fer Arnaud Arnaud Railway Company

Incorporated under the *Québec Special Private Act* on March 5, 1959 and subsequently continued under the *Business Corporations Act* (Québec) on August 1, 2012.

Prior Names:	None
Registered Office:	1505 de la Pointe-Noire CP 878 Division Pointe-Noire, Québec G4R 4L4

Security Searches

PPSA means *Personal Property Security Act*

Bankruptcy means *Bankruptcy and Insolvency Act*; **S/C** means Superior Court of Justice (Toronto) and **S/B** means Superintendent of Bankruptcy (national search)

N/A means Not Applicable, **N/S** means Not Searched

Litigation means Superior Court of Justice and for Ontario, includes *Bulk Sales Act* (active actions for the last 10 years)

Name	Security Searches					
	Ontario					
	Lien Searches		Other Searches			
	PPSA	Bank Act	Bankruptcy ¹	Execution Act	Bulk Sales	Litigation
Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC	<u>Clear</u> – January 11/16	<u>Clear</u> – January 28/15	N/S	N/S	N/S	N/S
Cliffs Quebec Mine de Fer ULC / Cliffs Quebec Iron Mining ULC	<u>Clear</u> – January 11/16	<u>Clear</u> – January 28/15	N/S	N/S	N/S	N/S
Cliffs Quebec Iron Mining ULC	<u>Clear</u> – January 11/16	<u>Clear</u> – January 28/15	N/S	N/S	N/S	N/S
Cliffs Quebec Mine de Fer ULC	<u>Clear</u> – January 11/16	<u>Clear</u> – January 28/15	N/S	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee	<u>Clear</u> – January 11/16	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
Cliffs Quebec Mine de Fer Limitee Cliffs Quebec Iron Mining Limited	<u>Clear</u> – January 11/16	<u>Clear</u> – January 12/15	N/S	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited	<u>Clear</u> – January 11/16	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
Cliffs Quebec Mine de Fer Limitee	<u>Clear</u> – January 11/16	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S

¹ Searches have been conducted in the Superior Court of Justice’s Commercial List in Toronto and with the Superintendent of Bankruptcy. We have not conducted any search in any regional offices of the Superior Court of Justice.

Name	Security Searches					
	Ontario					
	Lien Searches		Other Searches			
	PPSA	Bank Act	Bankruptcy ¹	Execution Act	Bulk Sales	Litigation
Consolidated Thompson Iron Mines Limited Les mines de fer consolidees Thompson Limitee	<u>Clear</u> – January 11/16	<u>Clear</u> – September 2/13	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Les mines de fer consolidees Thompson Limitee Consolidated Thompson Iron Mines Limited	<u>Clear</u> – January 11/16	N/S	N/S	N/S	N/S	N/S
Consolidated Thompson Iron Mines Limited	<u>Clear</u> – January 11/16	<u>Clear</u> – September 2/13	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Les mines de fer consolidees Thompson Limitee	<u>Clear</u> – January 11/16	<u>Clear</u> – September 2/13	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Consolidated Thompson-Lundmark Gold Mines Limited	<u>Clear</u> – January 11/16	<u>Clear</u> – December 16/10	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – December 14/10	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
166739 Canada Inc.	<u>Clear</u> – January 11/16	<u>Clear</u> – December 16/10	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – December 14/10	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Cliffs Canada Inc.	<u>Clear</u> – January 11/16	<u>Clear</u> – September 2/13	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
7744846 Canada Inc.	<u>Clear</u> – January 11/16	<u>Clear</u> – September 2/13	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S

Name	Security Searches					
	Ontario					
	Lien Searches		Other Searches			
	PPSA	Bank Act	Bankruptcy ¹	Execution Act	Bulk Sales	Litigation
Wabush Mines	See Appendix A	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
Wabush Mines Joint Venture	See Appendix A	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 30/13	N/S	N/S	N/S
Wabush Mines JV	See Appendix A	N/S	N/S	N/S	N/S	N/S
Wabush Iron Co. Limited	See Appendix A	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
Wabush Resources Inc.	See Appendix A	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
7261471 Canada Inc.	<u>Clear</u> – January 11/16	<u>Clear</u> – September 2/13	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
7261489 Canada Inc.	<u>Clear</u> – January 11/16	<u>Clear</u> – September 2/13	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
Arnaud Railway Company	See Appendix A	N/S	N/S	N/S	N/S	N/S
Compagnie de Chemin de fer Arnaud	See Appendix A	N/S	N/S	N/S	N/S	N/S
Arnaud Railway Company Compagnie de Chemin de fer Arnaud	See Appendix A	N/S	N/S	N/S	N/S	N/S
Compagnie de Chemin de fer Arnaud Arnaud Railway Company	See Appendix A	N/S	N/S	N/S	N/S	N/S

PPSA means Personal Property Security Act

Bankruptcy means *Bankruptcy and Insolvency Act*

For British Columbia, the default jurisdictions for the *Creditors Assistance Act* (Execution) searches are Vancouver, New Westminster and Surrey

For Newfoundland and Labrador, the default jurisdictions for the litigation searches is St. John's

Litigation means Superior Court of Justice

N/A means Not Applicable, **N/S** means Not Searched

Name	Security Searches								
	British Columbia					Newfoundland and Labrador			
	Lien Searches		Other Searches			Lien Searches		Other Searches	
	PPSA	Bank Act	Bankruptcy	Creditors Assistance Act	Litigation	PPSA	Bank Act	Execution	Litigation
Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC	<u>Clear</u> – January 13/16	<u>Clear</u> – January 28/15	N/S	N/S	N/S	<u>Clear</u> – January 12/16	N/S	N/S	N/S
Cliffs Quebec Mine de Fer ULC / Cliffs Quebec Iron Mining ULC	<u>Clear</u> – January 13/16	<u>Clear</u> – January 28/15	N/S	N/S	N/S	<u>Clear</u> – January 12/16	N/S	N/S	N/S
Cliffs Quebec Iron Mining ULC	<u>Clear</u> – January 13/16	<u>Clear</u> – January 28/15	N/S	N/S	N/S	<u>Clear</u> – January 12/16	<u>Clear</u> – February 3/15	<u>Clear</u> – February 3/15	N/S
Cliffs Quebec Mine de Fer ULC	<u>Clear</u> – January 13/16	<u>Clear</u> – January 28/15	N/S	N/S	N/S	<u>Clear</u> – January 12/16	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee	<u>Clear</u> – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	<u>Clear</u> – September 2/13	N/S	N/S
Cliffs Quebec Mine de Fer Limitee Cliffs Quebec Iron Mining Limited	<u>Clear</u> – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited	<u>Clear</u> – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	<u>Clear</u> – September 2/13	N/S	N/S

Name	Security Searches								
	British Columbia					Newfoundland and Labrador			
	Lien Searches		Other Searches			Lien Searches		Other Searches	
	PPSA	Bank Act	Bankruptcy	Creditors Assistance Act	Litigation	PPSA	Bank Act	Execution	Litigation
Cliffs Quebec Mine de Fer Limitee	<u>Clear</u> – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	<u>Clear</u> – September 2/13	N/S	N/S
Consolidated Thompson Iron Mines Limited Les mines de fer consolidees Thompson Limitee	<u>Clear</u> – January 13/16	<u>Clear</u> – December 22/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 21/10	<u>Clear</u> – December 16/10	<u>Clear</u> – January 12/16	<u>Clear</u> – September 2/13	<u>Clear</u> – December 22/10	<u>Clear</u> – December 29/10
Les mines de fer consolidees Thompson Limitee Consolidated Thompson Iron Mines Limited	<u>Clear</u> – January 13/16	N/S	N/S	N/S	N/S	<u>Clear</u> – January 12/16	N/S	N/S	N/S
Consolidated Thompson Iron Mines Limited	<u>Clear</u> – January 13/16	<u>Clear</u> – December 22/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 21/10	See Appendix B	<u>Clear</u> – January 12/16	<u>Clear</u> – September 2/13	<u>Clear</u> – December 22/10	<u>Clear</u> – December 29/10
Les mines de fer consolidees Thompson Limitee	<u>Clear</u> – January 13/16	<u>Clear</u> – December 22/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 21/10	<u>Clear</u> – December 16/10	<u>Clear</u> – January 12/16	<u>Clear</u> – September 2/13	<u>Clear</u> – December 22/10	<u>Clear</u> – December 29/10
Consolidated Thompson-Lundmark Gold Mines Limited	<u>Clear</u> – January 13/16	<u>Clear</u> – December 22/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 21/10	<u>Clear</u> – December 16/10	<u>Clear</u> – January 12/16	<u>Clear</u> – December 22/10	<u>Clear</u> – December 22/10	<u>Clear</u> – December 29/10
166739 Canada Inc.	<u>Clear</u> – January 13/16	<u>Clear</u> – December 22/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 21/10	<u>Clear</u> – December 16/10	<u>Clear</u> – January 12/16	<u>Clear</u> – December 22/10	<u>Clear</u> – December 22/10	<u>Clear</u> – December 29/10
Cliffs Canada Inc.	<u>Clear</u> – January 13/16	N/S	N/S	N/S	N/S	<u>Clear</u> – January 12/16	<u>Clear</u> – September 2/13	N/S	N/S
7744846 Canada Inc.	<u>Clear</u> – January 13/16	N/S	N/S	N/S	N/S	<u>Clear</u> – January 12/16	<u>Clear</u> – September 2/13	N/S	N/S

Name	Security Searches								
	British Columbia					Newfoundland and Labrador			
	Lien Searches		Other Searches			Lien Searches		Other Searches	
	PPSA	Bank Act	Bankruptcy	Creditors Assistance Act	Litigation	PPSA	Bank Act	Execution	Litigation
Wabush Mines	Clear – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	Clear – September 2/13	N/S	N/S
Wabush Mines Joint Venture	Clear – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	Clear – September 3/13	N/S	N/S
Wabush Mines JV	Clear – January 13/16	N/S	N/S	N/S	N/S	Clear – January 14/16	N/S	N/S	N/S
Wabush Iron Co. Limited	Clear – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	Clear – January 13/15	Clear – January 13/15	N/S
Wabush Resources Inc.	Clear – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	Clear – January 13/15	Clear – January 13/15	N/S
7261471 Canada Inc.	Clear – January 13/16	N/S	N/S	N/S	N/S	Clear – January 12/16	Clear – September 2/13	N/S	N/S
7261489 Canada Inc.	Clear – January 13/16	N/S	N/S	N/S	N/S	Clear – January 12/16	Clear – September 2/13	N/S	N/S
Arnaud Railway Company	Clear – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	N/S	N/S	N/S
Compagnie de Chemin de fer Arnaud	Clear – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	N/S	N/S	N/S
Arnaud Railway Company Compagnie de Chemin de fer Arnaud	Clear – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	N/S	N/S	N/S

Name	Security Searches								
	British Columbia					Newfoundland and Labrador			
	Lien Searches		Other Searches			Lien Searches		Other Searches	
	PPSA	Bank Act	Bankruptcy	Creditors Assistance Act	Litigation	PPSA	Bank Act	Execution	Litigation
Compagnie de Chemin de fer Arnaud Arnaud Railway Company	Clear – January 13/16	N/S	N/S	N/S	N/S	See Appendix A	N/S	N/S	N/S

APPENDIX A

Personal Property Security Act

ONTARIO

CG means Consumer Goods, **I** means Inventory, **E** means Equipment, **A** means Accounts, **O** means Other, **MV** means Motor Vehicle Included
 The order of registration set out below is not necessarily indicative of the priority of registration
 The first eight digits of the Registration Number denote the year, month and day of registration

Current to January 11, 2016, unless otherwise stated

WABUSH MINES

	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
1.	712751589 <i>PPSA</i>	CATERPILLAR FINANCIAL SERVICES LIMITED	20151218 1041 8077 6569 Reg. 5 year(s) Expires 12/18/2020			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
Maturity Date: December 17, 2020 2015 CATERPILLAR 924K (VIN: CAT0924KLHJF00818)											

<p>General Collateral Description: 2015 NEW CATERPILLAR 924K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>											
			20151218 1443 8077 6652					ARCELORMITTAL DOFASCO INC. (Reference Debtor)			
			A AMNDMNT								
<p>Reason for Amendment: AMEND THE YEAR IN THE MOTOR VEHICL DESCRIPTION AMEND GENERAL COLLATERAL DESCRIPTION</p> <p>2016 CATERPILLAR 924K (VIN: CAT0924KLHJF00818)</p> <p>2016 NEW CATERPILLAR 924K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>											
	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
2.	712065123 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED	20151125 1038 8077 4950 Reg. 5 year(s) Expires 11/25/2020			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)	
										WABUSH MINES	
										MINES WABUSH	
										WABUSH MINES/MINES WABUSH	
										MINES WABUSH/WABUSH MINES	
										WABUSH MINES MINES WABUSH	
										MINES WABUSH WABUSH	

				MINES						
<p>Amount Secured: \$959712</p> <p>Maturity Date: November 25, 2020</p> <p>2015 CATERPILLAR 988K (VIN: CAT0988KATWX00750)</p> <p>General Collateral Description: 2015 NEW CATERPILLAR 988K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>										
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
			CG	I	E	A	O	MV		
3. 712065132 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED	20151125 1038 8077 4951 Reg. 5 year(s) Expires 11/25/2020			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
<p>Amount Secured: \$959712</p>										

		<p>Maturity Date: November 25, 2020</p> <p>2015 CATERPILLAR 988K (VIN: CAT0988KLTWX00751)</p> <p>General Collateral Description: 2015 NEW CATERPILLAR 988K WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>								
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
			CG	I	E	A	O	MV		
4. 710464671 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED	20151001 1039 8077 1472 Reg. 4 year(s) Expires 10/01/2019			X		X	X	<p>ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)</p> <p>WABUSH MINES</p> <p>MINES WABUSH</p> <p>WABUSH MINES/MINES WABUSH</p> <p>MINES WABUSH/WABUSH MINES</p> <p>WABUSH MINES MINES WABUSH</p> <p>MINES WABUSH WABUSH MINES</p>	
		<p>Amount Secured: \$336776</p> <p>Maturity Date: October 10, 2018</p> <p>2015 CATERPILLAR 950M (VIN: CAT0950MEEMB01185)</p> <p>General Collateral Description:</p>								

2015 NEW CATERPILLAR 950M WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.										
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
			CG	I	E	A	O	MV		
5. 710464698 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED	20151001 1039 8077 1474 Reg. 4 year(s) Expires 10/01/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
<p>Amount Secured: \$336776</p> <p>Maturity Date: October 10, 2018</p> <p>2015 CATERPILLAR 950M (VIN: CAT0950MCEMB0168)</p> <p>General Collateral Description: 2015 NEW CATERPILLAR 950M WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>										

			20151022 1433 8077 2798								ARCELORMITTAL DOFASCO INC. (Reference Debtor)	
Reason for Amendment: AMENDED SERIAL NUMBER FROM CAT0950MCEMB0168 TO CAT0950MEEMB01186												
2015 CATERPILLAR 950M (VIN: CAT0950MEEMB01186)												
			20151109 1037 8077 4032								ARCELORMITTAL DOFASCO INC. (Reference Debtor)	
Reason for Amendment: AMEND MOTOR VEHICLE DESCRIPTION												
2015 CATERPILLAR 950M (VIN: CAT0950MCEMB01186)												
	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments	
				CG	I	E	A	O	MV			
6.	710489151 <i>PPSA</i>	CATERPILLAR FINANCIAL SERVICES LIMITED	20151001 1441 8077 1500 Reg. 4 year(s) Expires 10/01/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)		
										WABUSH MINES		
										MINES WABUSH		
										WABUSH MINES/MINES WABUSH		
										MINES WABUSH/WABUSH MINES		
										WABUSH MINES MINES WABUSH		
										MINES WABUSH WABUSH MINES		

		<p>Amount Secured: \$336776</p> <p>Maturity Date: October 10, 2018</p> <p>2015 CATERPILLAR WHEEL LOADER (VIN: CAT0950MEEMB01168)</p> <p>General Collateral Description: 2015 NEW CATERPILLAR 950M WHEEL LOADER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>									
	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
7	706432653 PPSA	CLIFFS MINING COMPANY	20150526 1513 1862 8913 Reg. 5 year(s) Expires 05/26/2020		X	X	X	X	X	WABUSH RESOURCES INC. WABUSH IRON CO. LIMITED COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD WABUSH LAKE RAILWAY COMPANY LIMITED WABUSH MINES WABUSH MINES JOINT VENTURE	

	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
8	706039308 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED	20150512 1434 8077 1397 Reg. 6 year(s) Expires 05/12/2021			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
<p>Amount Secured: \$768500</p> <p>Maturity Date: July 1, 2020</p> <p>1990 CATERPILLAR 657E (VIN: 90Z00194)</p> <p>General Collateral Description: 1990 USED CATERPILLAR 657E SCRAPER TANKER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>											
	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
9	703756953 PPSA	CLIFFS MINING COMPANY	20150223 1044 1862 2034 Reg. 5 year(s) Expires 02/23/2020			X		X	X	WABUSH MINES WABUSH MINES JOINT VENTURE	

										<p>WABUSH MINES JV</p> <p>WABUSH IRON CO. LIMITED</p> <p>WABUSH RESOURCES INC.</p>	
<p>2012 KOMATSU PC5500 SHOVEL (VIN: 15122) 2012 LETOURNEAU L-1850 LOADER (VIN: 2210) 2007 KOMATSU PC5500-6 TT SHOVEL (VIN: 15052) 2013 KOMATSU 830E HAUL TRUCK (VIN: A30889) 2013 KOMATSU 830E HAUL TRUCK (VIN: A30883) 2013 KOMATSU 830E HAUL TRUCK (VIN: A30893) 2012 KOMATSU 830E HAUL TRUCK (VIN: A30761) 2013 KOMATSU D375A6 DOZER (VIN: 60186) 2011 KOMATSU 830E HAUL TRUCK (VIN: A30589) 2011 KOMATSU 830E HAUL TRUCK (VIN: A30534) 2011 KOMATSU 830E HAUL TRUCK (VIN: A30533) 2006 KOMATSU 830E HAUL TRUCK (VIN: A30022) 2000 UNIT RIG HAUL TRUCK (VIN: MH136) 2000 UNIT RIG HAUL TRUCK (VIN: MH137) 2000 UNIT RIG HAUL TRUCK (VIN: MH164) 2004 UNIT RIG HAUL TRUCK (VIN: MH218) 2004 UNIT RIG HAUL TRUCK (VIN: MH219) 2013 KOMATSU WA600 LOADER (VIN: 60902) 2012 LETOURNEAU L-1850 LOADER (VIN: 5272010566)</p> <p>General Collateral Description: ALL EQUIPMENT, TOGETHER WITH, IN EACH CASE, ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH EQUIPMENT, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING TO THE FOREGOING, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE FOREGOING AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR ANY LOSS OR DAMAGE TO ANY OF THE FOREGOING. "EQUIPMENT" MEANS ALL GOODS LOCATED IN NEWFOUNDLAND AND LABRADOR THAT ARE HELD BY THE DEBTOR OTHER THAN AS INVENTORY OR CONSUMER GOODS AND INCLUDES, WITHOUT LIMITATION, (A) ALL KOMATSU HAUL TRUCKS, HAULAGE TRUCKS, 830E TRUCKS AND 830E-AC TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022, (B) ALL KOMATSU WHEEL LOADERS, LOADERS AND WA600S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60902, (C) ALL KOMATSU CRAWLER DOZERS, DOZERS AND D375A6S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60186, (D) ALL KOMATSU MINING SHOVELS, HYDRAULIC SHOVELS, PC5500 SHOVELS AND PC5500-6 TT SHOVELS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 15122, 15052, (E) ALL LETOURNEAU WHEEL LOADERS, LOADERS,</p>											

File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
			CG	I	E	A	O	MV		
10. 701774253 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED	20141124 1028 8077 8202 Reg. 5 year(s) Expires 11/24/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
<p>Amount Secured: \$185000</p> <p>Maturity Date: November 27, 2017</p> <p>2015 CATERPILLAR 942K (VIN: CAT0924KHHJF00545)</p> <p>General Collateral Description: TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>										
		20141217 1034 8077 0027						X	ARCELORMITTAL DOFASCO INC.	

		A AMNDMNT								(Reference Debtor)	
<p>Reason for Amendment: AMEND THE MODEL OF THE SERIAL COLLATERAL FROM 942K TO 924K</p> <p>2015 CATERPILLAR 924K (VIN: CAT0924KHHJF00545)</p>											
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments	
			CG	I	E	A	O	MV			
11. 697964355 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED	20140714 1039 8077 8062 Reg. 5 year(s) Expires 07/14/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)		
									WABUSH MINES		
									MINES WABUSH		
									WABUSH MINES/MINES WABUSH		
									MINES WABUSH/WABUSH MINES		
									WABUSH MINES MINES WABUSH		
									MINES WABUSH WABUSH MINES		
<p>Amount Secured: \$848581</p> <p>Maturity Date: January 2, 2017</p> <p>2012 CATERPILLAR 16M (VIN: CAT0016MER9H00476)</p> <p>General Collateral Description: TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR</p>											

		COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.									
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments	
			CG	I	E	A	O	MV			
12. 697964346 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED	20140714 1039 8077 8061 Reg. 5 year(s) Expires 07/14/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903)		
									WABUSH MINES		
									MINES WABUSH		
									WABUSH MINES/MINES WABUSH		
									MINES WABUSH/WABUSH MINES		
									WABUSH MINES MINES WABUSH		
									MINES WABUSH WABUSH MINES		
<p>Amount Secured: \$573525</p> <p>Maturity Date: January 2, 2017</p> <p>2014 CATERPILLAR 740B (VIN: CAT0740BLT4R02348)</p> <p>General Collateral Description: TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>											

File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
			CG	I	E	A	O	MV		
13. 697964337 PPSA	CATERPILLAR FINANCIAL SERVICES LIMITED	20140714 1039 8077 8060 Reg. 5 year(s) Expires 07/14/2019			X		X	X	ARCELORMITTAL DOFASCO INC. (Corp. No.: 1757903) WABUSH MINES MINES WABUSH WABUSH MINES/MINES WABUSH MINES WABUSH/WABUSH MINES WABUSH MINES MINES WABUSH MINES WABUSH WABUSH MINES	
<p>Amount Secured: \$573525</p> <p>Maturity Date: January 2, 2017</p> <p>2014 CATERPILLAR 740B (VIN: CAT0740BVT4R02346)</p> <p>General Collateral Description: TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.</p>										

WABUSH MINES JOINT VENTURE
WABUSH MINES JV
WABUSH IRON CO. LIMITED
WABUSH RESOURCES INC.
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COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY

	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
1.	706432653 <i>PPSA</i>	CLIFFS MINING COMPANY	20150526 1513 1862 8913 Reg. 5 year(s) Expires 05/26/2020		X	X	X	X	X	WABUSH RESOURCES INC. WABUSH IRON CO. LIMITED COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD WABUSH LAKE RAILWAY COMPANY LIMITED WABUSH MINES WABUSH MINES JOINT VENTURE	
	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
2.	703756953 <i>PPSA</i>	CLIFFS MINING COMPANY	20150223 1044 1862 2034 Reg. 5 year(s) Expires 23FEB 2020			X		X	X	WABUSH MINES WABUSH MINES JOINT	

											<p>VENTURE</p> <p>WABUSH MINES JV</p> <p>WABUSH IRON CO. LIMITED</p> <p>WABUSH RESOURCES INC.</p>	
<p>2012 KOMATSU PC5500 SHOVEL (VIN: 15122) 2012 LETOURNEAU L-1850 LOADER (VIN: 2210) 2007 KOMATSU PC5500-6 TT SHOVEL (VIN: 15052) 2013 KOMATSU 830E HAUL TRUCK (VIN: A30889) 2013 KOMATSU 830E HAUL TRUCK (VIN: A30883) 2013 KOMATSU 830E HAUL TRUCK (VIN: A30893) 2012 KOMATSU 830E HAUL TRUCK (VIN: A30761) 2013 KOMATSU D375A6 DOZER (VIN: 60186) 2011 KOMATSU 830E HAUL TRUCK (VIN: A30589) 2011 KOMATSU 830E HAUL TRUCK (VIN: A30534) 2011 KOMATSU 830E HAUL TRUCK (VIN: A30533) 2006 KOMATSU 830E HAUL TRUCK (VIN: A30022) 2000 UNIT RIG HAUL TRUCK (VIN: MH136) 2000 UNIT RIG HAUL TRUCK (VIN: MH137) 2000 UNIT RIG HAUL TRUCK (VIN: MH164) 2004 UNIT RIG HAUL TRUCK (VIN: MH218) 2004 UNIT RIG HAUL TRUCK (VIN: MH219) 2013 KOMATSU WA600 LOADER (VIN: 60902) 2012 LETOURNEAU L-1850 LOADER (VIN: 5272010566)</p> <p>General Collateral Description: ALL EQUIPMENT, TOGETHER WITH, IN EACH CASE, ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH EQUIPMENT, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING TO THE FOREGOING, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE FOREGOING AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR ANY LOSS OR DAMAGE TO ANY OF THE FOREGOING. "EQUIPMENT" MEANS ALL GOODS LOCATED IN NEWFOUNDLAND AND LABRADOR THAT ARE HELD BY THE DEBTOR OTHER THAN AS INVENTORY OR CONSUMER GOODS AND INCLUDES, WITHOUT LIMITATION, (A) ALL KOMATSU HAUL TRUCKS, HAULAGE TRUCKS, 830E TRUCKS AND 830E-AC TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022, (B) ALL KOMATSU WHEEL LOADERS, LOADERS AND WA600S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60902, (C) ALL KOMATSU CRAWLER DOZERS, DOZERS AND D375A6S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 60186, (D) ALL KOMATSU MINING SHOVELS, HYDRAULIC SHOVELS, PC5500 SHOVELS AND PC5500-6 TT SHOVELS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 15122, 15052, (E) ALL LETOURNEAU WHEEL LOADERS, LOADERS,</p>												

	PRODUCTION LOADERS AND L-1850S, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N 2210, 5272010566 AND (F) ALL UNIT RIG HAUL TRUCKS AND MT4400 TRUCKS, INCLUDING, WITHOUT LIMITATION, THOSE WITH THE FOLLOWING S/N MH136, MH137, MH164, MH218, MH219.
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NEWFOUNDLAND AND LABRADOR

The order of registration set out below is not necessarily indicative of the priority of registration

Current to January 12, 2016, unless otherwise stated

**CLIFFS QUEBEC IRON MINING LIMITED
 CLIFFS QUEBEC MINE DE FER LIMITEE
 CLIFFS QUEBEC IRON MINING LIMITED CLIFFS QUEBEC MINE DE FER LIMITEE
 CLIFFS QUEBEC MINE DE FER LIMITEE CLIFFS QUEBEC IRON MINING LIMITED**

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	7964143 PPSA Financing Statement Date/Time (Atlantic): 18FEB2010 14:06 Expires: 18FEB2032 <u>Amendments/Renewals:</u> 9425847 (26SEP2011 16:38) (Amendment)	Cliffs Quebec Iron Mining Limited 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada (Added by 9425847) Cliffs Quebec Mine de Fer Limitee 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada (Added by 9425847) Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada (Added by 9425847)	Canadian Iron Ore Railcar Leasing LP c/o CIORL Partner Limited P. O. Box 950, LCD 1 Hamilton ON L8N 3P9 Canada
			Consolidated Thompson Iron Mines Limited 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada	

		<p>(Deleted by 9425847)</p> <p>Les Mines de Fer Consolidated Limitee 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada</p> <p>(Deleted by 9425847)</p> <p>Consolidated Thompson Iron Mines Limited/ Les Mines de Fer Consolidated Limitee 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada</p> <p>(Deleted by 9425847)</p>	
<p>General Collateral All those units of railroad rolling stock as more particularly described in a Railcar Leasing Agreement and the riders attached thereto between the Debtor and the Secured Party including but not limited to 750 railcars bearing marks CLMX 10001-10750.</p>			

WABUSH MINES

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	8410212 PPSA Financing Statement Date/Time (Atlantic): 04AUG2010 15:55 Expires: 04AUG2016	<p>WABUSH MINES 1 WABUSH MINES RD WABUSH NL A0R1B0 Canada</p> <p>WABUSH MINES 1505 CHEMIN POINTE NOIRE SEPT-ILES PQ G4R4L4 Canada</p>	<p>XEROX CANADA LTD 33 BLOOR ST. E. 3RD FLOOR TORONTO ON M4W3H1 Canada</p>

<p>General Collateral EQUIPMENT, OTHER ALL PRESENT AND FUTURE OFFICE EQUIPMENT AND SOFTWARE SUPPLIED OR FINANCED FROM TIME TO TIME BY THE SECURED PARTY (WHETHER BY LEASE, CONDITIONAL SALE OR OTHERWISE), WHETHER OR NOT MANUFACTURED BY THE SECURED PARTY OR ANY AFFILIATE THEREOF.</p>				
	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	2	12683207 PPSA Financing Statement Date/Time (Atlantic): 23FEB2015 09:10 Expires: 23FEB2021	<p>Wabush Iron Co. Limited 508-1155 Rue University Montreal QC H3B 3A7 Canada</p> <p>Wabush Resources Inc. 508-1155 Rue University Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines 508-1155 Rue University Montreal QC H3B 3A7 Canada</p>	<p>Cliffs Mining Company Lenhard, Matthew J. 200 Public Square, Suite 3300 Cleveland OH 44114 USA</p>
<p>General Collateral All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.</p> <p>"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels,</p>				

including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.

Serial Collateral

Motor Vehicle (15122) Komatsu PC 5500 Shovel
(Added by 12683207)

Motor Vehicle (2210) Letourneau L-1850 Loader
(Added by 12683207)

Motor Vehicle (15052) Komatsu PC5500-6 TT Shovel
(Added by 12683207)

Motor Vehicle (A30883) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30893) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30889) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30761) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30589) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30534) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30533) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30022) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (MH136) Unit Rig Haul Truck
(Added by 12683207)

Motor Vehicle (MH137) Unit Rig Haul Truck
(Added by 12683207)

<p>Motor Vehicle (MH164) Unit Rig Haul Truck (Added by 12683207)</p> <p>Motor Vehicle (MH218) Unit Rig Haul Truck (Added by 12683207)</p> <p>Motor Vehicle (MH219) Unit Rig Haul Truck (Added by 12683207)</p> <p>Motor Vehicle (60902) Komatsu WA600 Loader (Added by 12683207)</p> <p>Motor Vehicle (60186) Komatsu D375A6 Dozer (Added by 12683207)</p> <p>Motor Vehicle (5272010566) Letourneau L-1850 Loader (Added by 12683207)</p>				
	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	4	12931150 PPSA Financing Statement Date/Time (Atlantic): 26MAY2015 16:39 Expires: 26MAY2020	<p>Wabush Resources Inc. 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Iron Co. Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7</p>	<p>Cliffs Mining Company 200 Public Square Suite 3300 Cleveland OH 441142544 USA</p>

			<p>Canada</p> <p>Compagnie de Chemin de fer Arnaud Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Lake Railway Company Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines Joint Venture 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p>	
<p><u>General Collateral</u> All of the Debtors' present and after-acquired personal property.</p>				
	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
4.	6	9384472 PPSA Financing Statement	CLIFFS NATURAL RESOURCES WABUSH MINES BOX 3000	PITNEY BOWES GLOBAL FINANCIAL SERVICES

		Date/Time (Atlantic): 09SEP2011 15:54 Expires: 09SEP2016	WABUSH NL A0R 1B0 CANADA	5500 EXPLORER DRIVE MISSISSAUGA ON L4W 5C7 CANADA
General Collateral				
M4WS - DM475 DIGITAL MAILING SYSTEM WITH D9A4 - DA900 FOLDER/INSERTER				
	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
5.	6	224626 PPSA Financing Statement Date/Time (Atlantic): 17APR2000 16:06 Expires: 17APR2020 Amendments/Renewals: 285619 (17MAY2000 13:20) (Amendment) 437665 (21JUL2000 14:40) (Amendment) 510156 (29AUG2000 19:17) (Amendment) 693101 (07DEC2000 19:57) (Amendment) 962761 (15MAY2001 14:25) (Amendment) 1071066 (04JUL2001 19:20) (Amendment) 1526165 (02JAN2002 12:23) (Amendment) 1784171 (01MAY2002 15:56) (Amendment) 2032222 (09AUG2002 18:29) (Amendment) 2055117 (20AUG2002 18:04) (Amendment) 2128833 (20SEP2002 19:11) (Amendment) 2248696 (20NOV2002 12:31) (Amendment) 2284245 (09DEC2002 12:20) (Amendment) 2716225 (25JUN2003 16:13) (Amendment) 2778756 (21JUL2003 19:47) (Amendment) 2805600 (31JUL2003 17:54) (Amendment) 2817376 (06AUG2003 19:50) (Amendment) 2833410 (14AUG2003 12:33) (Amendment) 2936620 (29SEP2003 16:25) (Amendment) 2960950 (09OCT2003 13:16) (Amendment) 3622075 (27AUG2004 18:48) (Amendment) 3703326 (05OCT2004 16:10) (Amendment) 3795325 (22NOV2004 13:38) (Amendment) 3989447 (08MAR2005 15:22) (Renewal) 4016031 (21MAR2005 17:40) (Renewal) 4726853 (02FEB2006 13:25) (Amendment)	Wabush Mines, Pickands Mather & Co., Managing Agent 1100 Superior Ave. Cleveland OH 44114 USA (Added by 1526165) WABUSH MINES, CLIFF MINING COMPANY, MANAGING AGENT 1100 SUPERIOR AVENUE CLEVELAND OH 44114 USA (Added by 12759817) MINES WABUSH 1505 CH. DE LA POINTE-NOIRE QUEBEC QC G4R 4K3 Canada (Added by 12759817)	ARI Financial Services Inc. 600-1270 Central Parkway West Mississauga ON L5C 4P4 Canada (Added by 510156)

	<p>4810468 (23MAR2006 19:36) (Amendment) 4931701 (16MAY2006 17:23) (Amendment) 5041019 (29JUN2006 13:56) (Amendment) 5333141 (09NOV2006 17:21) (Amendment) 5448571 (15JAN2007 12:58) (Amendment) 5526638 (28FEB2007 15:44) (Amendment) 5549828 (13MAR2007 14:07) (Amendment) 5600575 (05APR2007 12:52) (Amendment) 5716781 (23MAY2007 14:22) (Amendment) 6957992 (24OCT2008 18:02) (Amendment) 7060896 (15DEC2008 13:04) (Amendment) 7090275 (02JAN2009 12:39) (Amendment) 7136823 (30JAN2009 14:35) (Amendment) 7435073 (16JUN2009 11:23) (Amendment) 9615945 (13DEC2011 10:57) (Amendment) 9616613 (13DEC2011 13:39) (Amendment) 9617319 (13DEC2011 17:03) (Amendment) 9619120 (14DEC2011 13:31) (Amendment) 10440055 (25OCT2012 11:11) (Amendment) 10441202 (25OCT2012 14:05) (Amendment) 10469294 (06NOV2012 14:17) (Amendment) 10770873 (04MAR2013 12:22) (Amendment) 10771632 (04MAR2013 14:54) (Amendment) 10771657 (04MAR2013 14:56) (Amendment) 10772218 (04MAR2013 15:46) (Amendment) 11661444 (22JAN2014 17:13) (Amendment) 12741005 (20MAR2015 13:48) (Amendment) 12749404 (24MAR2015 20:58) (Amendment) 12758884 (27MAR2015 20:09) (Renewal) 12759817 (30MAR2015 10:39) (Amendment)</p>		
		<p>Wabush Mines, Cliffs Mining Company Managing Agent 1100 Superior Ave. Cleveland OH 44114 USA (Deleted by 1526165) Wabush Mines, Pickands Mather & Co., Managing Agent 1100 Superior Ave. Cleveland OH 44114 USA (Deleted by 12759817)</p>	<p>ARI CANADA LIMITED 1270 CENTRAL PKWY. W., STE. 600 MISSISSAUGA ON L5C 4P4 Canada (Deleted by 510156)</p>

General Collateral

ADD A GENERAL COLLATERAL DESCRIPTION:

ALL PRESENT AND FUTURE MOTOR VEHICLES (INCLUDING WITHOUT LIMITATION, PASSENGER AUTOMOBILES, VANS, TRUCKS, TRUCK-TRACTORS, TRUCK-TRAILERS, TRUCK-CHASSIS AND TRUCK-BODIES), AUTOMOTIVE EQUIPMENT (INCLUDING, WITHOUT LIMITATION, TRAILERS, BOXES AND REFRIGERATION UNITS), MATERIALS-HANDLING EQUIPMENT AND OTHER GOODS (WHETHER SIMILAR OR DISSIMILAR TO THE FOREGOING) LEASED FROM TIME TO TIME BY THE SECURED PARTY TO THE DEBTOR, TOGETHER WITH, IN EACH CASE, ALL PRESENT AND FUTURE PARTS, ATTACHMENTS, ACCESSORIES AND ACCESSIONS ATTACHED THERETO OR INSTALLED THEREIN, AND ALL PROCEEDS (AS DEFINED BELOW) OF OR RELATING TO ANY OF THE FOREGOING.

PROCEEDS: ALL PROCEEDS OF ANY OF THE ABOVE COLLATERAL IN ANY FORM (INCLUDING WITHOUT LIMITATION, GOODS, DOCUMENTS OF TITLE, CHATTEL PAPER, SECURITIES, INSTRUMENTS, MONEY AND INTANGIBLES (AS EACH SUCH TERMS IS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT)) DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH ANY OF THE ABOVE COLLATERAL OR ANY PROCEEDS THEREOF.

(Added by 12759817)

Additional Information

THE COMPLETE ADDRESS OF THE DEBTOR SHOULD READ AS:

DEBTOR NAME: MINES WABUSH

ADDRESS: 1505 CH. DE LA POINTE-NOIRE, SEPT-ILES, QUEBEC, G4R 4K3,
CANADA

(Added by 12759817)

Serial Collateral

Motor Vehicle (2FTZF1726YCA54376) 2000 Ford

(Added by 224626)

Motor Vehicle (2FTZF172XYCA54378) 2000 Ford

(Added by 224626)

(Deleted by 2817376)

Motor Vehicle (2FTZF1728YCA54377) 2000 Ford

(Added by 224626)

Motor Vehicle (1FTSW30L4YEC88431) 2000 FORD

(Added by 285619)

Motor Vehicle (1FTNF21L7YEC72522) 2000 FORD

(Added by 285619)

(Deleted by 5333141)

Motor Vehicle (1FTNF20LXYED26395) 2000 Ford
(Added by 437665)
(Deleted by 6957992)

Motor Vehicle (1FTSW31L3YED71394) 2000 Ford
(Added by 437665)

Motor Vehicle (1FTSW30L7YEC92313) 2000 Ford
(Added by 437665)

Motor Vehicle (1FTSW30L9YEC92314) 2000 Ford
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(Added by 7136823)

(Deleted by 10771657) Motor Vehicle (1GCHK23K88F217200) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632) Motor Vehicle (1GCHK23K08F217210) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632) Motor Vehicle (1GCHK23K48F218263) 2008 CHEVROLET (Added by 7136823) (Deleted by 10771632)				
	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
6.	11	10016004 PPSA Financing Statement Date/Time (Atlantic): 28MAY2012 17:34 Expires: 28MAY2019	WABUSH MINES CLIFF MINING COMPANY 1505 CHEMIN DE LA POINTE-NOIRE SEPT-ILES PQ G4R 4L4 CANADA	WAJAX INDUSTRIAL COMPONENTS LP 2200 52 EME AVENUE LACHINE PQ H8T 2Y3 CANADA
<p><u>General Collateral</u> CONSIGNMENT AGREEMENT, FURTHER TO A CONSIGNMENT AGREEMENT BETWEEN THE SELLER KINECOR LP & THE BUYER WABUSH MUNES CLIFF MINING COMPANY. ALL GOODS CONSIGNED BY THE SELLER TO THE BUYER, SUCH AS BUT NOT RESTRICTED TO: HYDRAULIC AND PROCESS EQUIPMENT, BEARINGS AND POWER TRANSMISSION (COUPLING & ACCESSORIES, PILLOW BLOCKS & ACCESSORIES, ADHESIVES, DODGE PRODUCTS, GEARS, BEARINGS, ROBCO PRODUCTS, FITTINGS, HOSE & ACCESSORIES, SKIRTBOARD, BELTS, SHEAVES, BUSHINGS, CHAIN & ACCESSORIES, HYDRAULIC PRODUCTS, ETC.)</p>				

**WABUSH MINES JOINT VENTURE
 ARNAUD RAILWAY COMPANY
 COMPAGNIE DE CHEMIN DE FER ARNAUD
 ARNAUD RAILWAY COMPANY COMPAGNIE DE CHEMIN DE FER ARNAUD
 COMPAGNIE DE CHEMIN DE FER ARNAUD ARNAUD RAILWAY COMPANY
 WABUSH LAKE RAILWAY COMPANY LIMITED**

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	12931150 PPSA Financing Statement Date/Time (Atlantic): 26MAY2015 16:39 Expires: 26MAY2020	<p>Wabush Resources Inc. 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Iron Co. Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508</p>	Cliffs Mining Company 200 Public Square Suite 3300 Cleveland OH 441142544 USA

		<p>Montreal QC H3B 3A7 Canada</p> <p>Wabush Lake Railway Company Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines Joint Venture 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p>	
<p><u>General Collateral</u> All of the Debtors' present and after-acquired personal property.</p>			

**WABUSH IRON CO. LIMITED
WABUSH RESOURCES INC.**

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	12683207 PPSA Financing Statement Date/Time (Atlantic): 23FEB2015 09:10 Expires: 23FEB2021	<p>Wabush Iron Co. Limited 508-1155 Rue University Montreal QC H3B 3A7 Canada</p> <p>Wabush Resources Inc. 508-1155 Rue University Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines</p>	<p>Cliffs Mining Company Lenhard, Matthew J. 200 Public Square, Suite 3300 Cleveland OH 44114 USA</p>

		508-1155 Rue University Montreal QC H3B 3A7 Canada	
<p><u>General Collateral</u> All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.</p> <p>"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.</p> <p><u>Serial Collateral</u> Motor Vehicle (15122) Komatsu PC 5500 Shovel (Added by 12683207)</p> <p>Motor Vehicle (2210) Letourneau L-1850 Loader (Added by 12683207)</p> <p>Motor Vehicle (15052) Komatsu PC5500-6 TT Shovel (Added by 12683207)</p> <p>Motor Vehicle (A30883) Komatsu 830E Haul Truck (Added by 12683207)</p> <p>Motor Vehicle (A30893) Komatsu 830E Haul Truck (Added by 12683207)</p> <p>Motor Vehicle (A30889) Komatsu 830E Haul Truck</p>			

(Added by 12683207)

Motor Vehicle (A30761) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30589) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30534) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30533) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (A30022) Komatsu 830E Haul Truck
(Added by 12683207)

Motor Vehicle (MH136) Unit Rig Haul Truck
(Added by 12683207)

Motor Vehicle (MH137) Unit Rig Haul Truck
(Added by 12683207)

Motor Vehicle (MH164) Unit Rig Haul Truck
(Added by 12683207)

Motor Vehicle (MH218) Unit Rig Haul Truck
(Added by 12683207)

Motor Vehicle (MH219) Unit Rig Haul Truck
(Added by 12683207)

Motor Vehicle (60902) Komatsu WA600 Loader
(Added by 12683207)

Motor Vehicle (60186) Komatsu D375A6 Dozer
(Added by 12683207)

Motor Vehicle (5272010566) Letourneau L-1850 Loader
(Added by 12683207)

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
2.	3	12931150 PPSA Financing Statement Date/Time (Atlantic): 26MAY2015 16:39 Expires: 26MAY2020	<p>Wabush Resources Inc. 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Iron Co. Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Compagnie de Chemin de fer Arnaud Arnaud Railway Company 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Arnaud Railway Company Compagnie de Chemin de fer Arnaud 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p>	Cliffs Mining Company 200 Public Square Suite 3300 Cleveland OH 441142544 USA

			<p>Wabush Lake Railway Company Limited 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p> <p>Wabush Mines Joint Venture 1155 University Avenue Suite 508 Montreal QC H3B 3A7 Canada</p>	
General Collateral				
All of the Debtors' present and after-acquired personal property.				
	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
3.	5	9384472 PPSA Financing Statement Date/Time (Atlantic): 09SEP2011 15:54 Expires: 09SEP2016	CLIFFS NATURAL RESOURCES WABUSH MINES BOX 3000 WABUSH NL A0R 1B0 CANADA	PITNEY BOWES GLOBAL FINANCIAL SERVICES 5500 EXPLORER DRIVE MISSISSAUGA ON L4W 5C7 CANADA
General Collateral				
M4WS - DM475 DIGITAL MAILING SYSTEM WITH D9A4 - DA900 FOLDER/INSERTER				

Uniform Commercial Code

STATE OF OHIO

Current to May 22, 2015

Wabush Iron Co. Limited

<u>Secured Party</u>	<u>Date Filed</u>	<u>Registration Number</u>	<u>Collateral Description</u>	<u>Term (Years)</u>	<u>Debtor</u>	<u>Other Comments</u>
1. Cliffs Mining Company	February 24, 2015	OH00183265272	<p>All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions, and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.</p> <p>"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052;</p>	5	Wabush Iron Co. Limited	

<u>Secured Party</u>	<u>Date Filed</u>	<u>Registration Number</u>	<u>Collateral Description</u>	<u>Term (Years)</u>	<u>Debtor</u>	<u>Other Comments</u>
			(e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.			

APPENDIX B

Litigation

Courts of Justice in British Columbia (conducted on December 16, 2010)

Court File Number

C957503 Supreme Civil (General)
C963567 Supreme Civil (General)
A971581 Supreme Enforcement Proceedings
C974569 Supreme Civil (General)
A902508 Supreme Enforcement Proceedings
C950824 Supreme Civil (General)
C951445 Supreme Civil (General)
C966355 Supreme Civil (General)
003048 Supreme Enforcement Proceedings
083557 Supreme Civil (General)

Party Information

Michigan State University v. Quinto Mining Corp
Sancold Resources Contractors Inc v. Quinto Mining Corp
Quinto Mining Corp v Chaput, Wallace
University of Delaware v. Quinto Mining Corp
Quinto Mining corp. v. Chaput, Wallace
Quinto Mining Corporation v. Usig Inc
Quinto Mining Corporation v. Elcombe, Peter
Quinto Mining Corporation v. Ference Weicker & Company
Quinto Mining Corporation
Consolidated Thompson Iron Mines Limited
Quinto Mining Corporation v Shareholders and Optionholders of Petitioner